



SureTec Agent Profile

Thank you for completing our Agent Profile. It will help us better serve your agency right from the start. **Once complete, please save it,** then email it to abond@suretec.com or fax to (713) 683-2323. Questions? Call (888) 344-3362.

Agency Name:		
Agency Principal:		License:
Address:		Email address:
City:	State:	Zip:
Phone:		Fax:
Number of years in business:		Total number of employees:
Number of Producers:		
Annual commercial bond volume: \$		Annual contract bond volume: \$
Does your agency specialize in a particular bond class? <input type="checkbox"/> Yes <input type="checkbox"/> No		If yes, please describe:
Targeted market or classes of business:		
Does your agency have agent's Errors & Omissions insurance? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, what are the limits?		
Has anyone in your agency previously represented SureTec? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If yes, please give the person's name and the agency's name:		
Have you terminated doing business with any companies in the past two years? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide who and why?		
Has anyone in this agency had his/her license suspended or been otherwise disciplined by insurance regulators in the past ten years? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide details.		
Does your agency have a dedicated bond person or bond department? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please provide primary contact information		
Name:		Phone:
Email:		
Does your agency currently work with an online software program with other sureties? <input type="checkbox"/> Yes <input type="checkbox"/> No		
If so, please describe:		
Top three sureties you write with:		
1.		
2.		
3.		
As an appointed agent, you are our top priority. Is there a specific, immediate concern we can address for you?		